

**Client Information Form**

Date \_\_\_\_\_ SS# \_\_\_\_\_  
 Name \_\_\_\_\_ Phone (Home) \_\_\_\_\_  
 Address \_\_\_\_\_ (Work) \_\_\_\_\_  
 City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_ (Cell) \_\_\_\_\_  
 Date of Birth \_\_\_\_\_ Place of Birth \_\_\_\_\_ Email \_\_\_\_\_  
 Occupation \_\_\_\_\_  
 Employer \_\_\_\_\_ Education HS \_\_\_\_\_ BA \_\_\_\_\_ MA \_\_\_\_\_ PhD \_\_\_\_\_  
 Insurance \_\_\_\_\_ Group# \_\_\_\_\_ ID# \_\_\_\_\_  
 Name of Insured \_\_\_\_\_ Referred by \_\_\_\_\_

**Family/ Relationship Information:**

Spouse or Partner \_\_\_\_\_ Phone \_\_\_\_\_  
 Relationship Status \_\_\_\_\_ Who lives in your household? \_\_\_\_\_  
 Children names & ages \_\_\_\_\_  
**Emergency Contact** \_\_\_\_\_ Phone \_\_\_\_\_

**Health/Medical Information:**

Medical Treatment History (including addictions) \_\_\_\_\_  
 \_\_\_\_\_

Current Doctor and last visit \_\_\_\_\_ Phone \_\_\_\_\_  
 Consent to inform PCP of MH Treatment Yes, signed \_\_\_\_\_ No, refused \_\_\_\_\_  
 Medical Problems \_\_\_\_\_ Current Meds \_\_\_\_\_  
 Allergies \_\_\_\_\_ Reactions \_\_\_\_\_

**Mental Health Treatment History** (names of providers, types and dates of treatment)

\_\_\_\_\_  
 \_\_\_\_\_

Suicide Risks \_\_\_\_\_ Previous Attempts \_\_\_\_\_ Hospitalizations \_\_\_\_\_  
 Homicidal Risks \_\_\_\_\_ Legal Issues \_\_\_\_\_  
 Spiritual or Cultural Issues which may affect treatment \_\_\_\_\_  
 Community Resources Accessed \_\_\_\_\_

Reason for Seeking Counseling now \_\_\_\_\_  
 \_\_\_\_\_

What is the most important issue you would like to address? \_\_\_\_\_  
 \_\_\_\_\_

How will you know when you have met your desired goals for this issue? \_\_\_\_\_  
 \_\_\_\_\_